

Worksheet for investing in private companies

This worksheet supports Chapter 5: Investing in private enterprises. We suggest you use it alongside the Worksheet for making investment decisions.

Am I eligible for this investment?

Q. *Under what exemption do I qualify as an investor for this product?*

A.

Q. *Why are you offering me this investment?*

A.

Is this company worth investing in?

Q. *What is the business of this company and how will it make money?*

A: Business

Revenue source

Q. *Who are the company directors, officers, and sales people?*

Q. *Do these people have the background to be successful in this business?*

Previous experience in the business and/or industry	Yes	No
Ever been disciplined for bad practices	Yes	No
Ever been bankrupt	Yes	No

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Q. *What information is available about the company?*

A. From the company:

From other sources:

Q. *Where is the company registered?*

A. Name of jurisdiction (e.g., British Columbia, Cayman Islands, etc)

In good standing

Yes

No

Q. *What will the money be used for?*

A.

Q. *Will the money be held until there is enough to carry out the plan?*

Yes

No

Q. *Do you have documentation to reflect this understanding?*

Yes

No

Q: *Does the company have financial statements?*

Yes

No

Q. *If so, are they audited?*

Yes

No

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What can I expect from this investment in the future?

Q. *Will I be able to sell my shares at any time?*

A Resale restrictions

Hold period

Q.	<i>Does the company claim that its shares will soon be listed on a stock exchange</i>	Yes	No
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Q. *What information will the company have to provide me in the future?*

A.	Audited financial statements	Yes	No
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	Newsletter or email	Yes	No
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	Website updates	Yes	No
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Other

Q.	<i>Is there a purchase, or 'subscription' agreement to review prior to making the investment?</i>	Yes	No
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	<i>Have you read it?</i>	Yes	No
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